

**IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF TEXAS
TYLER DIVISION**

BLUE SPIKE, LLC,

Plaintiff,

V.

TEXAS INSTRUMENTS, INC.

Defendant.

Civil Action No. 6:12-CV-499-LED

(LEAD CASE)

JURY TRIAL DEMANDED

BLUE SPIKE, LLC,

Plaintiff,

V.

IMAGEWARE SYSTEMS, INC.,

Defendant.

Civil Action No. 6:12-CV-688-LED

(CONSOLIDATED WITH 6:12-CV-499)

JURY TRIAL DEMANDED

IMAGEWARE SYSTEMS, INC.'S CORPORATE DISCLOSURE STATEMENT

Pursuant to Fed. R. Civ. P. 7.1, Defendant ImageWare Systems, Inc. discloses that it has no parent corporation and no publicly held corporation holds 10% or more of its stock.

Dated: December 10, 2012

By:

/s/ Eric H. Findlay

Eric H. Findlay (Texas Bar No. 00789886)
Walter W. Lackey, Jr. (Texas Bar No. 24050901)
FINDLAY CRAFT, LLP
6760 Old Jacksonville Hwy, Suite 101
Tyler, TX 75703
Telephone: (903) 534-1100
Facsimile: (903) 534-1137

efindlay@findlaycraft.com
wlackey@findlaycraft.com

James V. Fazio, III – *LEAD ATTORNEY*
SAN DIEGO IP LAW GROUP LLP
12526 High Bluff Drive, Suite 300
San Diego, CA 92130
Telephone: (858) 792-3446
Facsimile: (858) 792-3447
jamesfazio@sandiegoiplaw.com

Attorneys for Defendant
IMAGEWARE SYSTEMS, INC.

CERTIFICATE OF SERVICE

The undersigned certifies that the foregoing document was served electronically on opposing counsel pursuant to Local Rule CV-5(a)(7)(C) on December 10, 2012.

/s/ Eric H. Findlay
Eric H. Findlay